



## STOCK TRANSFER AUTHORIZATION

*Please complete and fax to 415-972-1201*

### PERSONAL INFORMATION:

Name \_\_\_\_\_  
Mailing Address \_\_\_\_\_  
Phone Number (incl. area code) \_\_\_\_\_ E-mail \_\_\_\_\_

### STOCK INFORMATION (Donor's transfer agent)

Name of Firm/Fund \_\_\_\_\_  
Contact Name \_\_\_\_\_ Phone Number (incl. area code) \_\_\_\_\_  
Your Account Name (if different from above) \_\_\_\_\_

### DELIVERY INSTRUCTIONS \*

*Please make sure funds are acceptable for transfer by Schwab.  
For more information, contact Transfer Account Dept. 877-328-3076 or Mike Davis 415-263-4396*

**Please deliver the following assets:**

**Company Name** \_\_\_\_\_  
**Number of Shares** \_\_\_\_\_

**TO: Charles Schwab & Co., Inc.**

VIA DTC - Schwab Clearing Number: 0164

For Further Benefit of the Account of **Catholic Charities CYO, Schwab Account #9739-2860**

**Purpose of Gift (Specify Program)** \_\_\_\_\_ **OR General Support** \_\_\_\_\_

**SIGNATURE(s)** \_\_\_\_\_

(Must be signed by all account holders)

**Date** \_\_\_\_\_

### DONOR MAILING INSTRUCTIONS

**Original To:** Donor's Transfer Agent

**Copy To:** Catholic Charities, Development Office, 990 Eddy Street, SF, CA 94109

**PLEASE FAX THIS FORM TO: 415-972-1201 SO THAT WE MAY  
TRACK THE RECEIPT OF SHARES.**